

HeidelbergCement Company Collected Consensus

mio EUR

20 estimates

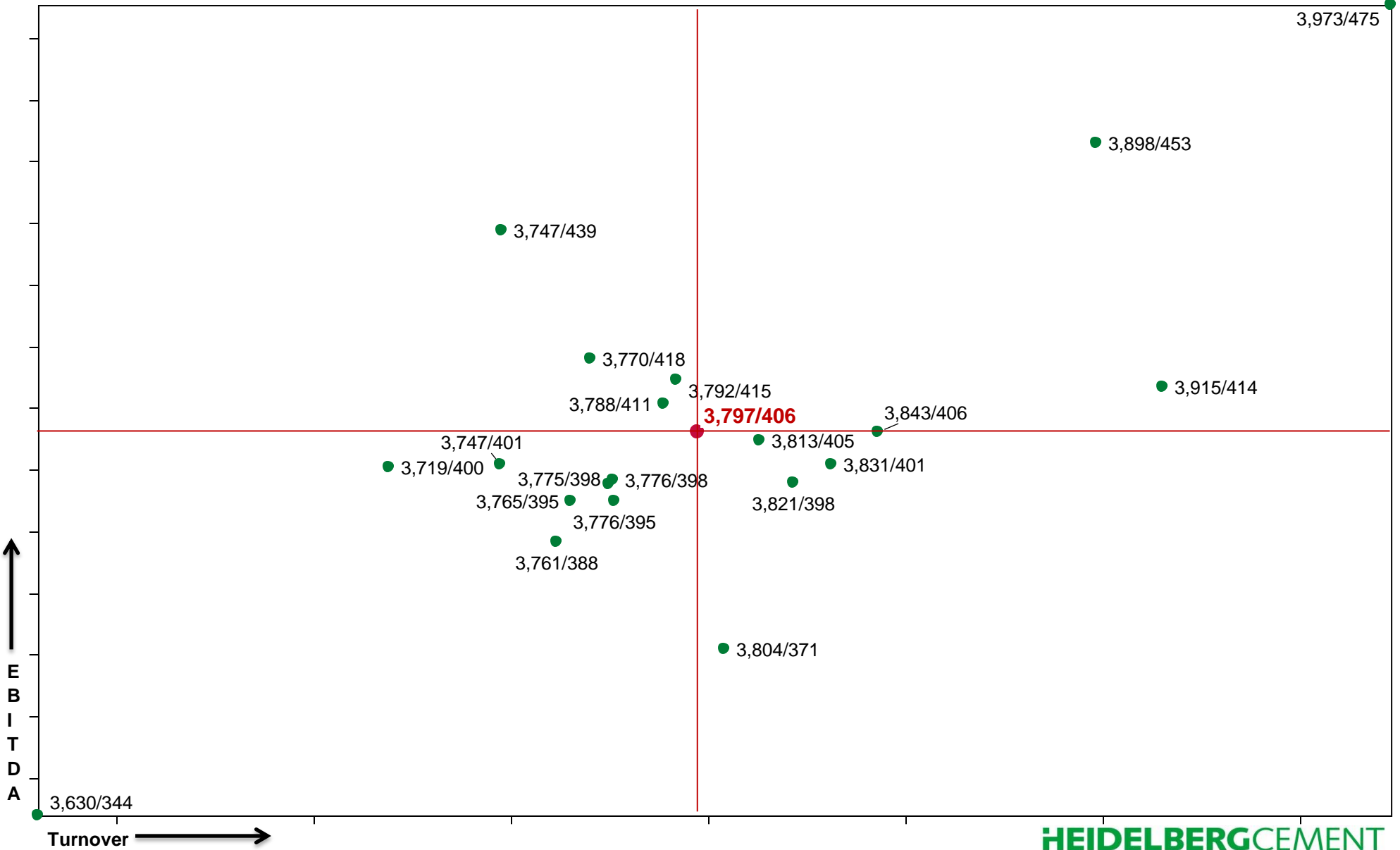
	Q116 A	Q117 C	2016 A	2017 C	2018 C
Turnover	3,743	3,797	17,084	17,991	18,852
North America	791	854	4,235	4,714	4,994
West & South Europe	1,064	1,050	4,768	4,745	4,907
North & East Europe	443	471	2,484	2,805	2,940
Asia - Pacific	782	797	3,186	3,356	3,511
Africa - Med. Basin	504	463	1,800	1,733	1,834
Group Services	268	272	1,162	1,191	1,224
Intercompanies / Other	-108	-110	-550	-553	-559
Operating EBITDA	391	406	3,195	3,515	3,836
North America	49	68	990	1,151	1,260
West & South Europe	53	57	622	693	759
North & East Europe	12	16	461	543	595
Asia - Pacific	178	172	756	766	809
Africa - Med. Basin	122	117	462	450	488
Group Services	10	9	28	27	28
Intercompanies / Other	-34	-32	-123	-116	-105
Depreciation	-267	-275	-1,122	-1,146	-1,167
Operating Income	124	132	2,073	2,369	2,669
Additional ordinary result	-4	-22	-324	-116	-30
Results from participations	-5	-1	38	36	38
Earning before interest and taxes (EBIT)	129	109	1,698	2,289	2,677
Net financial result	-114	-120	-494	-478	-413
Result before taxes	14	-11	1,204	1,811	2,264
Total taxes	-36	-21	-305	-472	-587
Net income - continuing operations	-21	-32	899	1,339	1,677
Discontinued operations	-10	-1	-3	-5	-5
Net income	-31	-33	896	1,335	1,672
Minorities	-41	-43	-190	-221	-238
Net income part of the group	-72	-76	706	1,114	1,434
EPS	-0.38	-0.38	3.66	5.61	7.23

Values below OI represent legal figures (12 month HC + 6 month ITC) for 2016.

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Q1 2017 Consensus Estimations

● Estimates ● Consensus



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